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## Financing Innovation

Capitalizing on the New Investment Landscape

December 6, 2012 | Stanford University

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2011 Conference

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**AGENDA** 

9:00 am-9:30 am

9:30 am-9:40 am

9.50 am-9.40 am

9:40 am-10:30 am

**Registration and Networking** 

**Introduction by Conference Chair** 

**Conference Chair** 

Richard Waters, West Coast Managing Editor, Financial Times

Panel Discussion: Financing innovative start-ups and growth companies

What do continuing low returns in the venture capital business means for start-ups? What is the outlook for valuations? How can over-valuations be avoided in the aftermath of the Facebook IPO? What are the realities of private secondary markets?

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Speaker(s)

Juliet de Baubigny, Partner, Kleiner Perkins Caufield & Byers

Egon Durban, Managing Partner and Managing Director, Silver Lake

Rebecca Lynn, Partner, Morgenthaler Ventures

Danny Rimer, Partner, Index Ventures

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

10:30 am-10:50 am

Keynote Interview: The rise of mobile

Speaker(s)

**<u>Tim Westergren</u>**, Founder and Chief Strategy Officer, *Pandora* 

Moderator(s)

Chris Nuttall, Technology Correspondent, Financial Times

10:50 am-11:10 am

**Networking Break** 

11:10 am-11:40 am Keynote Interview: Building the next enterprise tech industry

Speaker(s)

Aaron Levie, Co-Founder and Chief Executive Officer, Box

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

11:40 am-12:40 pm

Panel Discussion: Early-stage financing

How can high potential start-up businesses be identified? Angels, SuperAngels, VCs, and the Crowd: What alternatives exist in early-stage financing and what are the opportunities and challenges of each funding platform? What role do incubators and academic research institutions have to play in commercialising innovation?

## Speaker(s)

Bernhard Blaettel, Director of Project Mobility Services, BMW George Foster, Konosuke Masushita Professor of Management, Graduate School of Business, Stanford University Howard Lindzon, Founder and Co-Managing Member, Social Leverage and Co-Founder and CEO, StockTwits® Naval Ravikant, Co-author of Venture Hacks, and Co-maintainer, AngelList

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

12:40 pm-1:05 pm

Industry Innovation Trends I: The Evolution of the Cloud - A best practice case study

Speaker(s)

Eric Kutcher, Director, McKinsey and Company

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

1:05 pm-2:20 pm

Lunch

2:20 pm-2:40 pm

Special Global Insights I: Opportunities in China

Speaker(s)

Richard Lim, Managing Director, GSR Ventures

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

2:40 pm-3:30 pm

Panel Discussion: Private vs public capital

Challenges and opportunities of financing a business through the growth stage - when is the right time to exit?

Speaker(s)

<u>Stephen Harrick</u>, General Partner, *Institutional Venture Partners* (IVP)

<u>Mario Kranjac</u>, Managing Partner, *Kranjac Manuali & Viskovic LLP* <u>Victoria Ransom</u>, Founder and CEO, *Wildfire - a division of Google* 

<u>Ajay Royan</u>, Co-Founder and Managing General Partner, *Mithril* Capital Management

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

3:30 pm-3:50 pm

Special Global Insights II: Opportunities in Brazil

Speaker(s)

Mathias Schilling, Co-founder and Managing Partner, e.ventures

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

3:50 pm-4:10 pm

**Networking Break** 

4:10 pm-4:30 pm

Industry Innovation Trends II: Emerging mobile and digital innovations in commerce

Digital innovations and mobile advances are transforming business and social environments. What investment opportunities and challenges are next generation devices and technologies creating? How can mobile and digital innovations feed into the business?

Speaker(s)

<u>Harshul Sanghi</u>, Managing Partner, of American Express Ventures, Enterprise Growth, *American Express* 

Moderator(s)

Richard Waters, West Coast Managing Editor, Financial Times

4:30 pm-5:00 pm

**Keynote Interview: Navigating the IPO market** 

Speaker(s)

Pete Flint, Co-Founder and CEO, Trulia

Moderator(s)

April Dembosky, San Francisco Correspondent, Financial Times

5:00 pm-5:10 pm

Chair's closing remarks

**Conference Chair** 

Richard Waters, West Coast Managing Editor, Financial Times